



Organisational Plans: Licensing Aeroqual Instruments

Organisational Plans are a new way to license your instruments.

Written By: Jerrard September

The screenshot displays the Aeroqual Organisational Plans interface. On the left, a tree view shows the hierarchy: Global > ABC Environmental > Unlicensed Instruments > Instrument #3, Instrument #1, and Instrument #2. Annotations explain that 'Unlicensed Instruments' are for instruments not needing a license, while 'Instrument #1' and 'Instrument #2' are active instruments displayed beneath the organization. A red box highlights 'Unlicensed Instruments' with the text: 'This is where you store any instruments that you don't need licensed at any point in time.' A green box highlights 'Instrument #1' and 'Instrument #2' with the text: 'Active instruments are displayed beneath your organisation, project and/or monitoring location. If you want them connected to Cloud, you'll need to ensure you have enough licenses.' On the right, a sidebar for 'ABC Environmental' shows the organization's parent as 'Global'. It also displays counts: 'Active Instrument(s) 2' and 'Unlicensed Instrument(s) 1'. A note states: 'The monitor/Instrument count shows how many instruments are active i.e. require a license and unlicensed in your organisation and end customers'. At the bottom, the EULA version is 1.0, with a status of 'Accepted' and 'Not yet accepted'.

Search X ☐ Limit To Global Organisations ☐ Show hidden items

Global

ABC Environmental

Unlicensed Instruments

Instrument #3

Instrument #1

Instrument #2

This is where you store any instruments that you don't need licensed at any point in time.

Active instruments are displayed beneath your organisation, project and/or monitoring location. If you want them connected to Cloud, you'll need to ensure you have enough licenses.

The monitor/Instrument count shows how many instruments are active i.e. require a license and unlicensed in your organisation and end customers

ABC Environmental

Organisation
ABC Environmental

Parent
Global

Active Instrument(s)
2

Unlicensed Instrument(s)
1

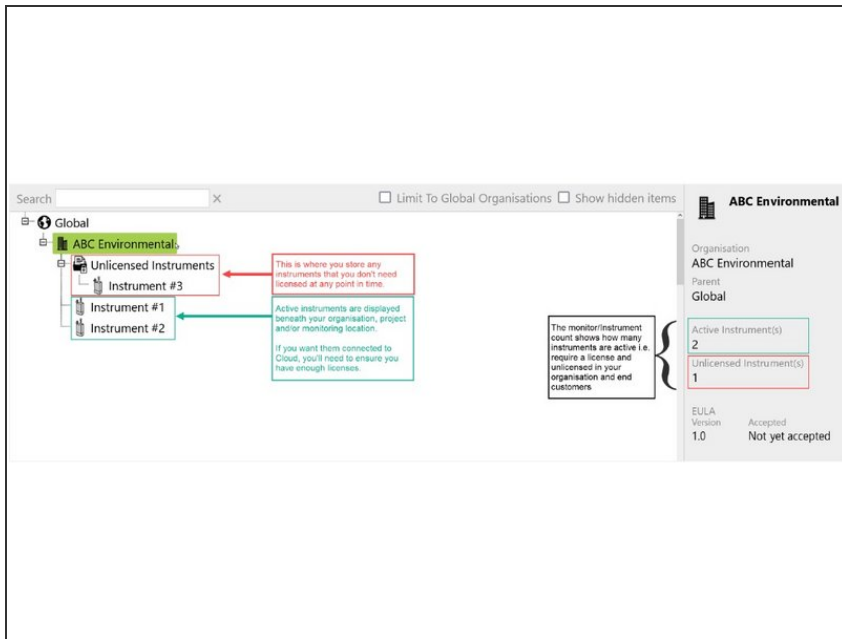
EULA
Version
1.0

Accepted
Not yet accepted

INTRODUCTION

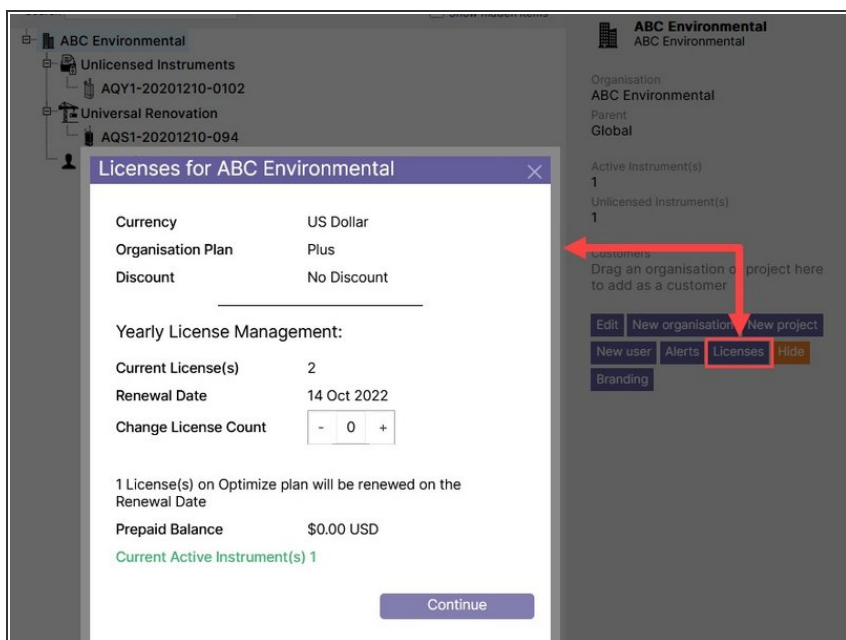
We've made some big changes to the way we license our instruments which makes managing your network even easier than before.

Step 1 — An intro to Organisational Plans



- Organisations are now on a plan, and can own either **Plus** or **Optimize** licences.
- Instruments that don't need Cloud connectivity can be left in the '**Unlicensed Instruments**' folder.
- Licenses are no longer tied to specific instruments within an organisation.
- All plans automatically renew around **one unified anniversary date/renewal date**.

Step 2 — Understanding the new 'License' window



- Only designated Cloud users with **'Distributor License Administrator'** permissions will be able to access our new Licenses management screen.
- **Currency:** The currency your invoices will be raised in.
- **Organisation Plan Type:** The plan your organisation is on. This is either Plus or Optimise but never a mixture of both.
- **Discount:** Any agreed discount applied to the cost of our licenses
- **Current License(s):** The number of licenses you have
- **Current Active Instrument(s):** The number of instruments active and using a Cloud license.
- **Renewal Date:** The date your licenses automatically renew.
- **Change License Count:** This is where you can Add or Remove licenses to and from your existing plan.

Step 3 — Buying more licence

The first screenshot shows the 'ABC Environmental' organisation selected in the left-hand menu, with a red circle and arrow labeled '1' pointing to it. The 'Licenses' button is highlighted in the bottom navigation bar with a red circle and arrow labeled '2'. The second screenshot shows the 'Licenses for ABC Environmental' screen with the 'Current License(s)' field set to 2, and a red circle and arrow labeled '3' pointing to the 'Add 1 License' button. The 'Continue' button is highlighted with a red circle and arrow labeled '4'. The third screenshot shows the 'Confirm Purchase' screen with a red circle and arrow labeled '1' pointing to the 'Confirm Purchase' button.

Licenses for ABC Environmental

Currency: US Dollar
Organisation Plan: Plus
Discount: No Discount
Current License(s): 2
Current Instrument(s): 3
Term: Yearly
Renewal Date: 01 Jan 2022
Prepaid Balance: \$15,345.00 USD
Change License Count: - 1 + 3 Add 1 License
3 License(s) on a Plus plan will be renewed on the Renewal Date
Continue

Licenses for ABC Environmental

\$0.00 USD
Chargeable immediately

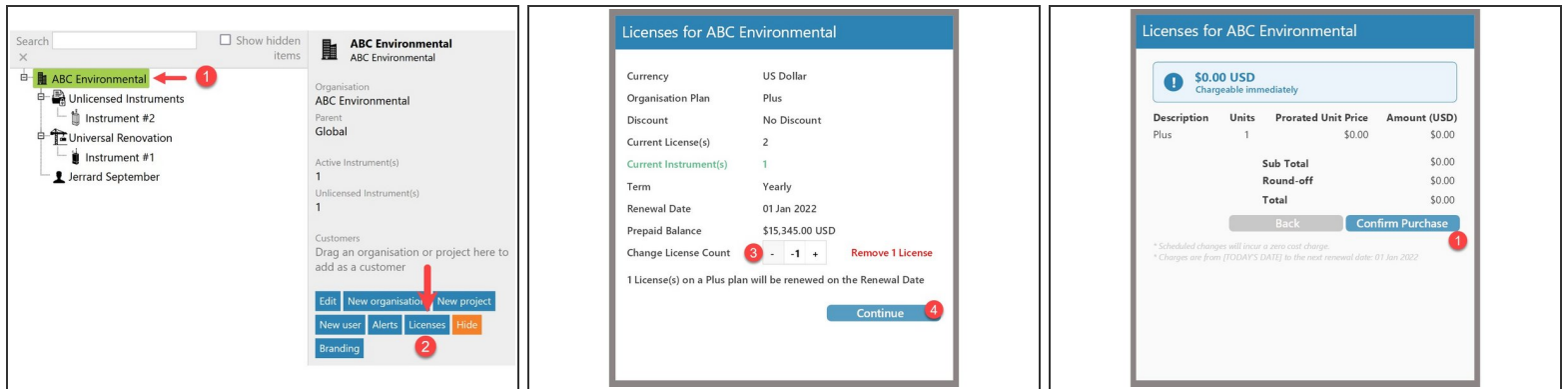
Description	Units	Prorated Unit Price	Amount (USD)
Plus	1	\$0.00	\$0.00
Sub Total			\$0.00
Round-off			\$0.00
Total			\$0.00

Back Confirm Purchase

* Scheduled changes will incur a zero cost charge.
* Charges are from (TODAY'S DATE) to the next renewal date: 01 Jan 2022

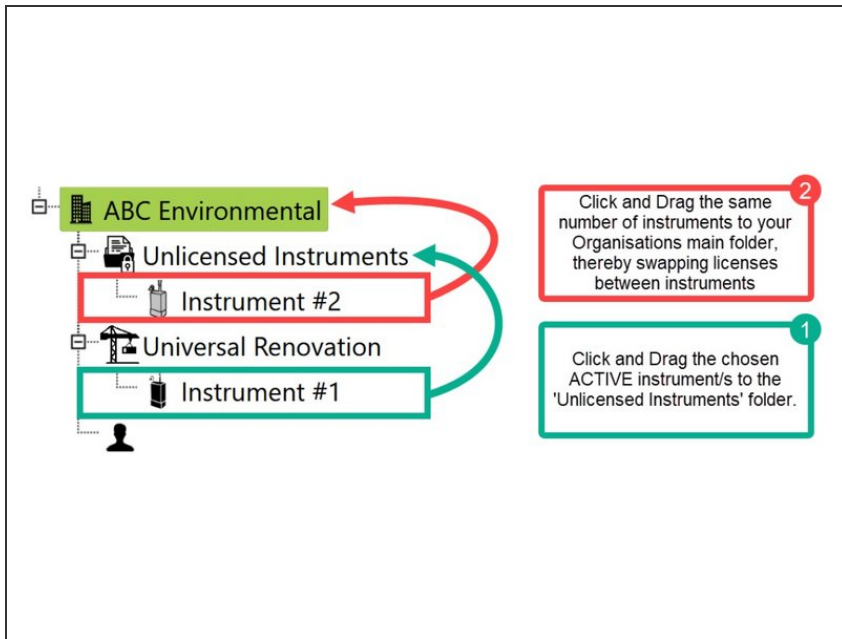
1. Select the customer/organisation which needs a licence.
2. Click on the **Licenses** button.
3. Choose how many new licenses you want to buy.
4. Click '**Continue**' to proceed with the purchase.
5. Complete the transaction at the final menu screen.

Step 4 — Reducing the number of licenses



- 1. Select the customer/organisation which needs a licence.
- 2. Click on the **Licenses** button.
- 3. Choose how many licenses you no longer want/need.
- 4. Click continue to proceed with the transaction.
- 5. Complete the transaction at the final menu screen.
- **Important Note:** This will not result in a credit. It will simply reduce the number of licenses that you can use within your network.

Step 5 — Swapping licenses between instruments



- What if you don't want to change the # of licenses you have, you just want to reassign a license to a different instrument?
- 1. First select an instrument which is **ACTIVE** and drag it to your **Unlicensed Instruments** folder.
- 2. Pick the instrument you'd like online from the 'Unlicensed Instruments' folder and drag it into your organisation's/customers main folder.

For further support, contact Aeroqual Support.